



**brand new day**  
A Bright HealthCare Company



**CENTRAL HEALTH PLAN  
OF CALIFORNIA**

**Welcome! We will get started shortly.**



# Substance Use Disorders & Major Depressive Disorder

Medicare Model • Nov 2022

**Disclaimer:**

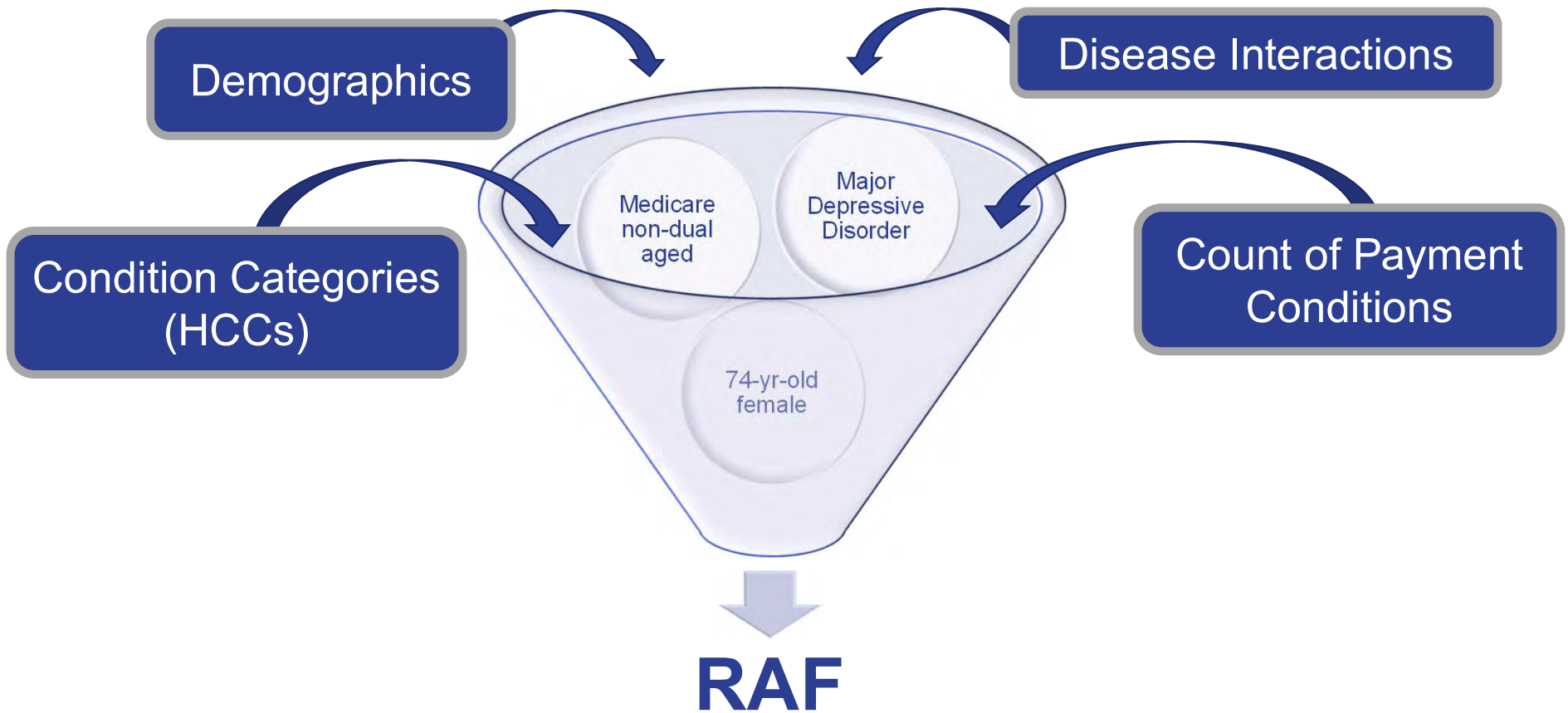
- The information presented herein is for information purposes only.
- It is designed to provide accurate and trustworthy information on the subject matter.
- Every reasonable effort has been made to ensure its accuracy.
- Nevertheless, the ultimate responsibility for correct use of the coding system and publication lies with the user.
- The ICD-10-CM code books and the Official Guidelines for Coding and Reporting are certified references for accurate and complete coding.



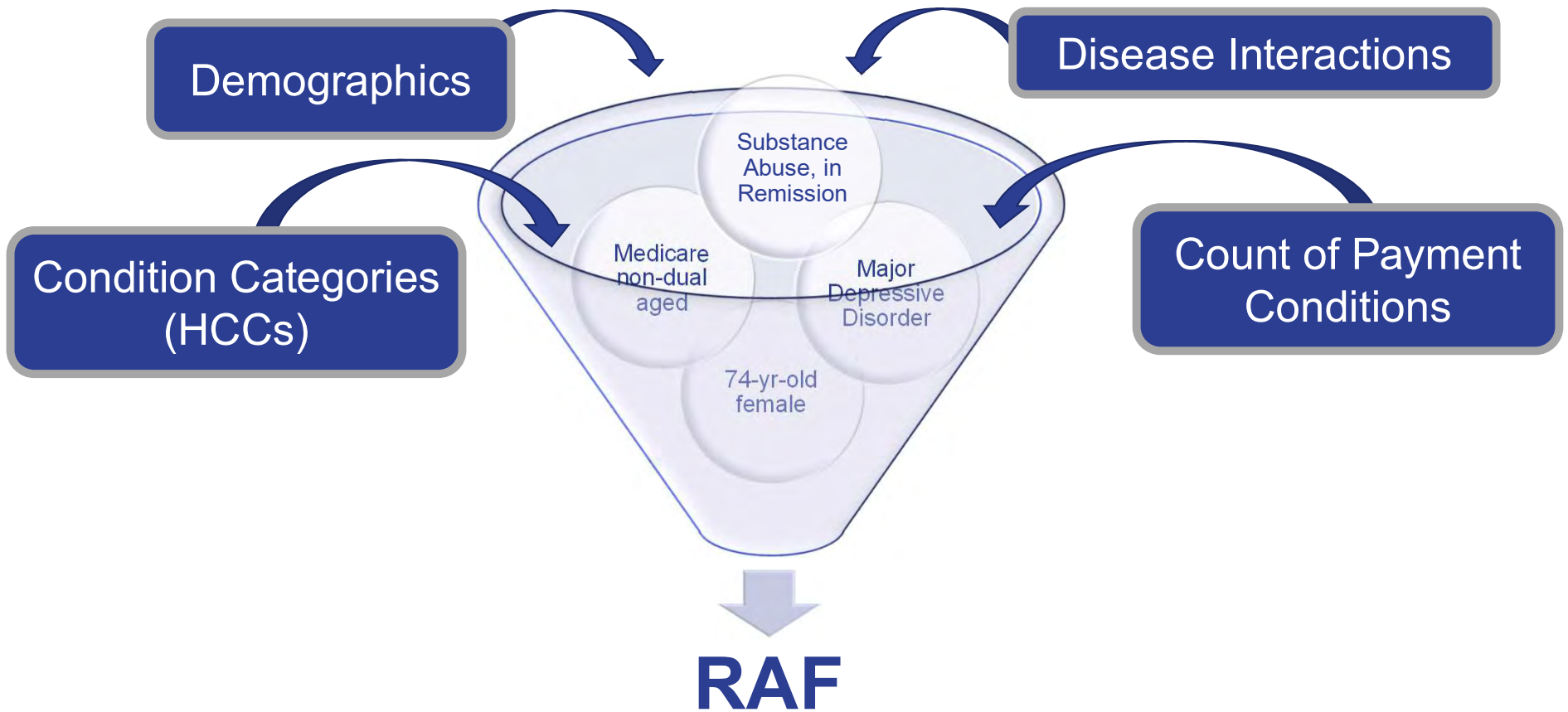
# Introduction



# Risk Adjustment Basics



# Risk Adjustment Basics



# Risk Adjustment Summary



Enhanced continuity of care



Requires accurate and specific coding & documentation



Identifies severity of illness for patients



Improves quality of care



Successful risk adjustment protects the benefits of the beneficiaries that we serve.

## Common Medicare Risk Adjustment Conditions

Diabetes	Chronic Lung Disorders	Major Depressive Disorder	Chronic Kidney Disease	Morbid Obesity
Malnutrition	Heart Disease	Late Effects of Stroke	Vascular Disease	Skin Ulcers
Amputation Status	Transplant Status	Artificial Openings	Drug & Alcohol Dependence	Paralysis
Rheumatoid Arthritis	Cancer	Fractures	Parkinson's Disease	Alzheimer's Disease



## Common Medicare Risk Adjustment Conditions

Diabetes	Chronic Lung Disorders	Major Depressive Disorder	Chronic Kidney Disease	Morbid Obesity
Malnutrition	Heart Disease	Late Effects of Stroke	Vascular Disease	Skin Ulcers
Amputation Status	Transplant Status	Artificial Openings	Drug & Alcohol Dependence	Paralysis
Rheumatoid Arthritis	Cancer	Fractures	Parkinson's Disease	Alzheimer's Disease

## Major Depressive Disorder

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**One in six patients over the age of 65 suffers from depression.**

**Depression in older adults is estimated to occur in 25% of those with other illness including cancer, arthritis, stroke, chronic lung disease, and cardiovascular disease.**

[NCD - Screening for Depression in Adults \(210.9\) \(cms.gov\)](#)

# Major Depressive Disorder & Substance Use Disorders

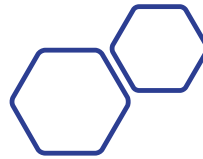
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**Nearly one-third of patients with major depressive disorder also have substance use disorders.**

[Major depression and comorbid substance use disorders - PubMed \(nih.gov\)](#)



## Today's agenda



**Major Depressive Disorder**  
**Substance Use Disorders**  
**Documentation Deep Dive**  
**Resources**





# Major Depressive Disorder



# Major Depressive Disorder ICD-10 Codes

## Single-episode

Examples	ICD-10	CMS HCC	RAF Value
Major depressive disorder, single episode, mild	F32.0	59	0.309
Major depressive disorder, single episode, moderate	F32.1	59	0.309
Major depressive disorder, single episode, severe without psychotic features	F32.2	59	0.309
Major depressive disorder, single episode, severe with psychotic features	F32.3	59	0.309
Major depressive disorder, single episode, in partial remission	F32.4	59	0.309
Major depressive disorder, single episode, in full remission	F32.5	59	0.309

# Major Depressive Disorder ICD-10 Codes

## Recurrent

Examples	ICD-10	CMS HCC	RAF Value
Major depressive disorder, recurrent, mild	F33.0	59	0.309
Major depressive disorder, recurrent, moderate	F33.1	59	0.309
Major depressive disorder, recurrent, severe without psychotic features	F33.2	59	0.309
Major depressive disorder, recurrent, severe with psychotic symptoms	F33.3	59	0.309
Major depressive disorder, recurrent, in remission, unspecified	F33.40	59	0.309
Major depressive disorder, recurrent, in partial remission	F33.41	59	0.309
Major depressive disorder, recurrent, in full remission	F33.42	59	0.309
Other recurrent depressive disorders	F33.8	59	0.309
Major depressive disorder, recurrent, unspecified	F33.9	59	0.309

# Major Depressive Disorder ICD-10 Codes

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## Reminder:

Depression, unspecified (F32.A),  
Other specified depressive episodes (F32.89) and  
Major depressive disorder, single episode, unspecified (F32.9)  
have no RAF value.



## Other common psychiatric conditions:

Bipolar disorder	F31.9
Schizoaffective disorder	F25.9
Schizophrenia	F20.9



# DSM-5 Diagnostic Criteria

Diagnosis	PHQ-9 score	Actions
Minimal depression	0-4	Suggests the patient may not need depression treatment.
Mild depression	5-9	Clinical judgement should be used for treatment, based on the duration of symptoms and function impairment.
Moderate depression	10-14	Depression should be treated using antidepressant, psychotherapy, and/or a combination of treatments.
Moderately severe depression	15-19	Depression should be treated using antidepressant, psychotherapy, and/or a combination of treatments.
Severe depression	20-27	Depression should be treated using antidepressant, psychotherapy, and/or a combination of treatments.
In partial remission	If patient has been previously diagnosed with depression (regardless of severity), document that the depression is "in remission." DSM-5 defines partial remission as patient having some symptoms but not meeting full criteria for the past 12 months.	
In full remission	If patient has been previously diagnosed with depression (regardless of severity), document that the depression is "in remission." DSM-5 defines full remission as patient having no symptoms for the past 12 months.	
Recurrent	Major depression is highly recurrent, with 50% or more of patients experiencing recurrent episodes.	

"In remission" is still appropriate when patient is receiving treatment to reduce the risk of further episodes.

American Psychiatric Association: Diagnostic and Statistical Manual of Mental Disorders, Fifth Edition. Arlington, VA, American Psychiatric Association, 2013

# Key Documentation Requirements

## Specify the following:

### **Episode:**

- Single or recurrent
  - Depression is considered recurrent at the second single episode
  - Depression is recurrent if the patient is currently on prescribed medications or receiving therapy services

### **Activity:**

- Current, partial remission, or full remission
  - Consider "in remission", rather than "history of" if patient was previously diagnosed with depression but is currently without symptoms

### **Severity**

- Mild, moderate, severe with psychotic symptoms, severe without psychotic symptoms

## Key Documentation Requirements

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# Diagnosis

Clearly document a diagnosis for all conditions (based on your clinical impression)

# Status

I.e., Symptoms, Disease progression/regression, Referencing labs/tests, Response to treatment

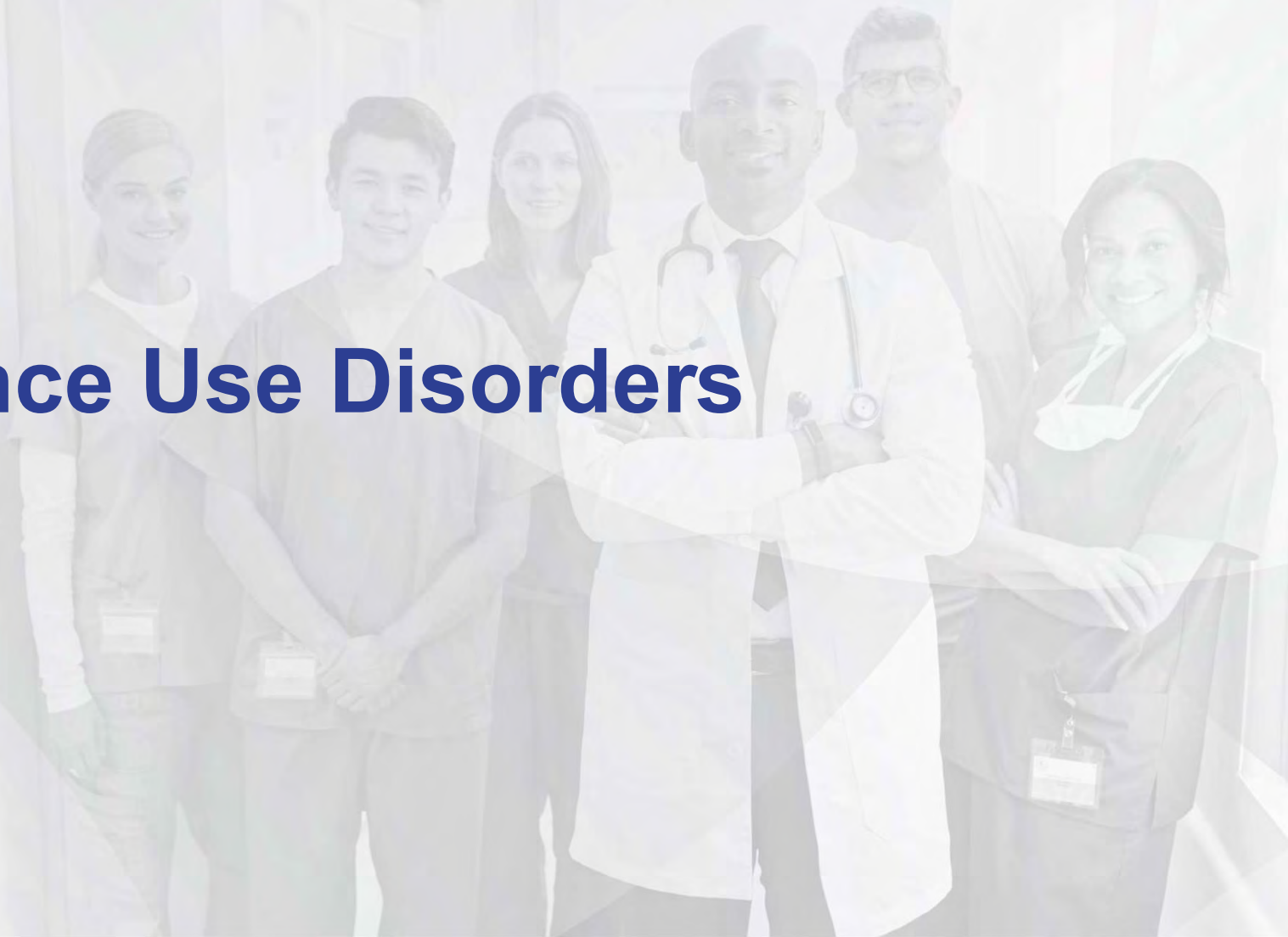
# Plan

I.e., Tests ordered, Medication, Therapies, Referral, Follow-up





# Substance Use Disorders



# Substance Use Disorder ICD-10 Codes

**HCC 54**  
**Substance Use with Psychotic Complications**

Example	ICD-10	RAF Value
Alcohol <b>use</b> , with <b>alcohol induced persisting dementia</b>	F10.97	0.329

**HCC 55**  
**Substance Use Disorder, Moderate/Severe, or Substance Use with Complications**

Examples	ICD-10	RAF Value
Alcohol <b>dependence</b>	F10.20	0.329
Alcohol <b>dependence, in remission</b>	F10.21	0.329
Opioid <b>dependence</b>	F11.20	0.329
Opioid <b>use</b> , with <b>opioid-induced sleep disorder</b>	F11.982	0.329

**HCC 56**  
**Substance Use Disorder, Mild, Except Alcohol & Cannabis**

Examples	ICD-10	RAF Value
Opioid <b>abuse</b>	F11.10	0.329
Opioid <b>abuse, in remission</b>	F11.11	0.329
Sedative, hypnotic or anxiolytic <b>abuse</b>	F13.10	0.329
Sedative, hypnotic or anxiolytic <b>abuse, in remission</b>	F13.11	0.329

# DSM-5 Diagnostic Criteria

## Substance use disorder criteria and severity

Substance use disorders span a wide variety of problems arising from substance use and cover 11 different criteria:

- Taking the substance in larger amounts or for longer than intended
- Wanting to cut down or stop using the substance but not managing to
- Spending a lot of time getting, using, or recovering from use
- Cravings and urges to use
- Not being able to manage responsibilities at work, home, or school because of substance use
- Continuing to use, even when it causes problems in relationships
- Giving up important social, occupational, or recreational activities because of substance use
- Using substances again and again, even when it puts one in danger
- Continuing to use, even when one knows that they have a physical or psychological problem that could have been caused or made worse by the substance
- Need more of the substance to get the same effect (tolerance)
- Development of withdrawal symptoms, which can be relieved by taking more of the substance

American Psychiatric Association: Diagnostic and Statistical Manual of Mental Disorders, Fifth Edition. Arlington, VA, American Psychiatric Association, 2013

# DSM-5 Diagnostic Criteria

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Substance use disorders span a wide variety of problems arising from substance use and cover 11 different criteria:

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- Continuing to use, even when one knows that they have a physical or psychological problem that could have been caused or made worse by the substance
- Need more of the substance to get the same effect (tolerance)
- Development of withdrawal symptoms, which can be relieved by taking more of the substance

**Prescription medications** can be used inappropriately, and a substance use disorder can be correctly diagnosed, when there are **other symptoms of compulsive, drug seeking behavior.**



Symptoms of tolerance and withdrawal **occurring during appropriate medical treatment/supervision with prescribed medication** are specifically not counted when diagnosing a substance use disorder.

American Psychiatric Association: Diagnostic and Statistical Manual of Mental Disorders, Fifth Edition. Arlington, VA, American Psychiatric Association, 2013

# DSM-5 Diagnostic Criteria

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The DSM-5 allows clinicians to specify how severe the substance use disorder is depending on how many criteria are identified:

Criteria	Severity	Level of Use
2-3	Mild	Abuse
4-5	Moderate	Dependence
6 or more	Severe	Dependence

American Psychiatric Association: Diagnostic and Statistical Manual of Mental Disorders, Fifth Edition. Arlington, VA, American Psychiatric Association, 2013



# Translating Clinical Language to Coding Language

## Coding Guidance

The “substance use disorders” of DSM-5 are reported in ICD-10 as follows:

### DSM-5 Diagnosis

Substance use disorder, mild →  
Substance use disorder, moderate →  
Substance use disorder, severe →

### ICD-10 Category

Substance abuse  
Substance dependence  
Substance dependence

- ✓ **Reminder: Codes are selected only based on provider documentation.**

# Key Documentation Requirements

## Specify the following:

### **Substance:**

- Alcohol, opioids, sedatives, cannabis, stimulants, etc.

### **Level of use:**

- Use, abuse or dependence

### **Any related symptoms/conditions:**

- Intoxication, withdrawal, anxiety, sleep disturbance, sexual dysfunction, or psychotic behavior, etc.

- If a patient becomes sober after they are substance dependent (whether days or decades), they still carry a diagnosis of substance dependence. **Document as alcohol/substance dependence, in remission.**
- When substance use disorder is being managed by another provider/specialist, it is still appropriate to include the diagnosis in your final assessment (when it impacts patient care).

## Key Documentation Requirements

---

# Diagnosis

Clearly document a diagnosis for all conditions (based on your clinical impression)

# Status



I.e., Symptoms, Disease progression/regression, Referencing labs/tests, Response to treatment

# Plan

I.e., Tests ordered, Medication, Therapies, Referral, Follow-up



# January 1st Miracle

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
26	27	28	29	30	31	1
2	3	<b>Dec 31<sup>st</sup></b> 		6	7	8
9						15
16				<b>Jan 1<sup>st</sup></b> 		22
23	24	25	26	27	28	29
30	31	1	2	3	4	5

Analytically, all members are considered healthy as of Jan. 1<sup>st</sup> each year.



# Documentation Deep Dive



## Slide 29

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**KY0**

[@Elise Depew] - can you insert your introduction to the documentation deep dive here from the DM / HLD presentation

Kristopher Young, 2022-11-23T22:58:57.187

# Documentation Deep Dive

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## HPI

Patient reports Zoloft is working well. PHQ-9 Score: 0

## PMH

Major Depressive Disorder, Moderate, Recurrent

## Assessment & Plan?

# Documentation Deep Dive

---

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# Documentation Deep Dive

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Patient reports Zoloft is working well. PHQ-9 Score: 0

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Major Depressive Disorder, Moderate, Recurrent

## Assessment & Plan

Major depressive disorder, in remission

# Documentation Deep Dive

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## HPI

Patient reports Zoloft is working well. PHQ-9 Score: 0

## PMH

Major Depressive Disorder, Moderate, Recurrent

## Assessment & Plan

Major depressive disorder, in remission: symptoms well-controlled with Zoloft, denies SI/HI. Patient to continue weekly therapy sessions. Encouraged to report any changes in symptomology.

# Documentation Deep Dive

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Diagnosis documented with the utmost specificity

## Assessment & Plan

Major depressive disorder, in remission: symptoms well-controlled with Zoloft, denies SI/HI. Patient to continue weekly therapy sessions. Encouraged to report any changes in symptomology.

# Documentation Deep Dive

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## Assessment & Plan

Major depressive disorder, in remission: symptoms well-controlled with Zoloft, denies SI/HI. Patient to continue weekly therapy sessions. Encouraged to report any changes in symptomology.



Status

# Documentation Deep Dive

---

## Assessment & Plan

Major depressive disorder, in remission: symptoms well-controlled with Zoloft, denies SI/HI. Patient to continue weekly therapy sessions. Encouraged to report any changes in symptomology.



Plan

# Documentation Deep Dive

---

## HPI

Patient reports that he just celebrated 10 years of sobriety. Patient continues to go to AA meetings weekly.

## PMH

Alcohol dependence

## Assessment & Plan?

# Documentation Deep Dive

---

## HPI

Patient reports that he just celebrated 10 years of sobriety. Patient continues to go to AA meetings weekly.

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Alcohol dependence

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# Documentation Deep Dive

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## HPI

Patient reports that he just celebrated 10 years of sobriety. Patient continues to go to AA meetings weekly.

## PMH

Alcohol dependence

## Assessment & Plan?

Alcohol dependence, in sustained remission



# Documentation Deep Dive

---

## HPI

Patient reports that he just celebrated 10 years of sobriety. Patient continues to go to AA meetings weekly.

## PMH

Alcohol dependence

## Assessment & Plan

Alcohol dependence, in sustained remission: status unchanged, patient remains sober. Continue to encourage AA meetings, individual therapy as necessary, and continued sobriety.

# Documentation Deep Dive

---

## Assessment & Plan

Diagnosis documented with the utmost specificity

Alcohol dependence, in sustained remission: status unchanged, patient remains sober. Continue to encourage AA meetings, individual therapy as necessary, and continued sobriety.

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Status

# Documentation Deep Dive

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## Assessment & Plan

Alcohol dependence, in sustained remission: status unchanged, patient remains sober. Continue to encourage AA meetings, individual therapy as necessary, and continued sobriety.



Plan



**Questions?**





# Resources



# Brand New Day Website: [www.bndhmo.com/providers](http://www.bndhmo.com/providers)

## Medicare HCC Documentation & Coding Reference Guide

- [Medicare HCC Documentation & Coding Reference Guide](#)

## Provider Tip Sheets

- [Amputations](#)
- [Arthritis](#)
- [Artificial Openings](#)
- [Cancer](#)
- [CHF](#)
- [Chronic Kidney Disease](#)
- [COPD Asthma](#)
- [CVA](#)
- [Diabetes](#)
- [Intro to RA](#)
- [Major Depressive Disorder](#)
- [Malnutrition](#)
- [Obesity](#)
- [Substance Use Disorders](#)

## HCC Training

Learn in depth education on risk adjustment and how to properly code HCC for Medicare Advantage Plans.

[Learn More](#)

## Documentation Guides

[Major Accident in Outpatient Settings](#)  
[Chronic Kidney Disease](#)  
[Heart Failure](#)  
[Dementia](#)

- [Diabetes](#)
- [Substance Use Disorders](#)

# Brand New Day Website: [www.bndhom.com/providers](http://www.bndhom.com/providers)

## Medicare HCC Documentation & Coding Reference Guide

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- Amputations
- Arthritis
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- Cancer
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- Chronic Kidney Disease
- COPD Asthma
- CVA
- Diabetes
- Intro to RA
- Major Depressive Disorder
- Malnutrition
- Obesity
- Substance Use Disorders

## Coding & Documentation Guides

- Cancer
- Cerebrovascular Accident in Outpatient Settings
- Chronic Kidney Disease
- Congestive Heart Failure
- COPD & Asthma
- Depression
- Diabetes
- Substance Use Disorders



## HCC Documentation & Coding Reference Guide

If your patient has any of these problems, document the diagnosis, assessment, and plan (DSP), and report the corresponding code at least annually.

Includes documentation & coding tips for over twenty different condition categories!

### Psychiatric Problems

Major depression, recurrent	F33.9	59	0.309
Major depression, recurrent, in remission	F33.40	59	0.309
Bipolar disorder	F31.9	59	0.309
Schizoaffective disorder	F25.9	57	0.524
Schizophrenia	F20.9	57	0.524

- Depression/anxiety, unspecified has no RAF value. For major depressive disorder, document DSM and/or PHQ-9 score. For all psychiatric conditions, indicate any current medications.
- As Major Depressive Disorder is a life-long condition, consider the use of MDD, in remission even when symptoms are controlled with medication or symptoms are resolved in the current instance, as relapse remains a future potential.

### Substance Use Disorders

Alcohol dependence	F10.20	55	0.329
Alcohol dependence, in remission	F10.21	55	0.329
Drug abuse	F1X.10	56	0.329
Drug abuse, in remission	F1X.11	56	0.329
Drug dependence	F1X.20	55	0.329
Drug dependence, in remission	F1X.21	55	0.329

- If patient becomes sober after substance use dependence (whether days or decades), they still carry a diagnosis of substance dependence. Document as drug/alcohol/substance dependence, in remission.
- When substance use disorder is being followed and managed by another provider, it is still appropriate to include the diagnosis in your final assessment (when condition impacts patient care).

## Provider Documentation: Major Depressive Disorder Documentation Tips & Best Practices

**Did you know that documenting the episode, activity, and severity of major depressive disorder is essential to complete and accurate coding?**

Documentation components necessary to capture the severity of illness in your patients with depression:

- Episode: Single or Recurrent
  - Depression is considered recurrent at the second single episode.
  - Depression is recurrent if patient is currently on prescribed medication or receiving therapy services.
- Activity: Current, Partial remission, Full remission
  - Consider “in remission” rather than “history of” if patient was previously diagnosed with depression but is currently without symptoms.
- Severity: Mild, Moderate, Severe with psychotic symptoms, Severe without psychotic features

### Patient Health Questionnaire-9 (PHQ-9) Interpretation Table

PHQ-9 Score	Depression Severity
0 - 4	None or minimal
5 - 9	Mild
10 - 14	Moderate
15 - 19	Moderately severe
20 - 27	Severe

**Utilize MEAT (Monitor, Evaluate, Assess, Treat) to specifically address patient conditions:**

Monitor	Evaluate	Assess	Treat
Symptoms Disease progression Disease regression Referencing labs/tests	Test results Medication effectiveness Response to treatment Physical exam findings	Test ordered Counseling Record review Discussion	Medication Therapies Referral
MEAT Examples: Major Depressive Disorder			
Major depressive disorder, recurrent, severe – Recommend monitoring CBC, CMP, TSH given psychiatric symptoms.	Major depressive disorder, single episode, moderate – Patient presents with persistent feelings of sadness and hopelessness.	Major depressive disorder, recurrent, in remission – Symptoms are stable, no new concerns.	Major depressive disorder, recurrent, moderate – Increase Paxil to 50 mg/day. Continue therapy.

## Provider Documentation: Substance Use Disorders Documentation Tips & Best Practices

**Did you know that documenting the level of use in substance use disorders is essential to complete and accurate coding?**

Key elements to document are:

- Each condition to the highest level of specificity
  - Specific substance involved
  - Level of use—use, abuse, or dependence
  - Remission—partial or full, early or sustained
  - All related symptoms/conditions, such as intoxication, psychotic behavior, sleep disturbance, withdrawal, etc.
- Additional considerations:
  - If a patient becomes sober through detox or a rehab program, they still carry a diagnosis of substance use dependence. Document as drug/alcohol/substance dependence, in remission.
  - When a substance use disorder is being followed and managed by a different provider, it is still appropriate to include the diagnosis in the final assessment (when the condition impacts patient care, treatment, or management).

**Utilize MEAT (Monitor, Evaluate, Assess, Treat) to specifically address patient conditions:**

Monitor	Evaluate	Assess	Treat
Signs Symptoms Disease progression Disease regression	Test results Medication effectiveness Response to treatment Physical exam findings	Test ordered Counseling Record review Discussion	Medication Therapies Referral Other modalities
MEAT Examples: Substance Use Disorders			
Alcohol dependence, in sustained remission – Quit drinking 7 years ago. Will order CMP.	Alcohol dependence, in early remission – Has been sober from alcohol for 3 months following inpatient treatment stay.	Opioid dependence, in remission – Per records from his treating psychiatrist, Dr. X.	Alcohol abuse with anxiety disorder – Referred to outpatient rehab program.

## Coding and Documentation Guide: Major Depressive Disorder

Accurate coding and documentation are fundamental to the risk adjustment process and crucial to representing each patient's complex health profile. Bright HealthCare's coding and documentation guides equip coders and medical staff with the information needed to support complete and accurate coding and documentation.

### Documentation best practices

- Documentation must be provided. Coders cannot assume diagnoses exist based on medication lists or physician orders.
- All conditions that coexist at the time of the encounter, and require or affect patient care, treatment, or management should be documented and coded.

### Clinical indicators

Familiarity with depression clinical indicators (i.e., testing, treatment, medication, etc.) is helpful in recognizing the potential presence and severity of a condition. **Coders cannot assign diagnosis codes based solely on test results and medication lists**, but these clinical indicators can help highlight opportunities for more complete and accurate documentation.

Diagnosis	PHQ-9 score	Actions
Minimal depression	0-4	Suggests the patient may not need depression treatment.
Mild depression	5-9	Clinical judgement should be used for treatment, based on the duration of symptoms and function impairment.
Moderate depression	10-14	Depression should be treated using antidepressant, psychotherapy, and/or a combination of treatments.
Moderately severe depression	15-19	Depression should be treated using antidepressant, psychotherapy, and/or a combination of treatments.
Severe depression	20-27	Depression should be treated using antidepressant, psychotherapy, and/or a combination of treatments.
In partial remission	If patient has been previously diagnosed with depression (regardless of severity), document that the depression is "in remission." DSM-5 defines partial remission as patient having some symptoms but not meeting full criteria for the past 12 months.	
In full remission	If patient has been previously diagnosed with depression (regardless of severity), document that the depression is "in remission." DSM-5 defines full remission as patient having no symptoms for the past 12 months.	
Recurrent	Major depression is highly recurrent, with 50% or more of patients experiencing recurrent episodes.	

## Coding and documentation examples

### Case study #1: Complete documentation

Gender: F DOB: MM/DD/1985

#### History of present illness

Pt is here today for: Medication recheck.

Pt was seen on 9/15/20 and Zoloft was increased to 1.5 tablets equaling 150 mg. She comes in today to state she is feeling much better, her anxiety is better but her depression is pursuing and she is not set up with counseling yet. Reviewed phone calls from clinical psychologist in our office before pt was seen.

Reason for visit is clearly documented.

#### Assessment & plan

Major depressive disorder, recurrent, severe without psychotic features—

Pt admits doing better on the Zoloft 150 mg dose now and is comfortable doing the 1.5 tablets and considering getting different strengths and taking 1 of each. Have refilled that prescription and she will continue taking 1.5 tablets daily and forward her chart to the clinical psychologist in the office to meet patient to establish with counselor. Pamphlet for hearted counseling was provided to patient to try to help facilitate and establishing care if financially able. Pt invited to call if she has any increase in symptoms. Pt was seen for her to be in about 1 month. Refs: Sertraline, Zoloft, M...

Assessment and plan clearly states patient has MDD, recurrent, severe without psychotic features.

### Coding for major depressive disorder

Diagnosis	Code
Other specified depressive episodes	F32.89
Major depressive disorder, single episode, unspecified	F32.9
Depression, unspecified	F32A
Major depressive disorder, single episode, mild*	F32.0
Major depressive disorder, single episode, moderate*	F32.1
Major depressive disorder, single episode, severe without psychotic features**	F32.2
Major depressive disorder, single episode, severe with psychotic symptoms**	F32.3
Major depressive disorder, single episode, in partial remission*	F32.4
Major depressive disorder, single episode, in full remission*	F32.5
Major depressive disorder, recurrent, mild*	F33.0
Major depressive disorder, recurrent, moderate*	F33.1
Major depressive disorder, recurrent, severe without psychotic features**	F33.2
Major depressive disorder, recurrent, severe with psychotic symptoms**	F33.3
Major depressive disorder, recurrent, in remission, unspecified*	F33.40
Major depressive disorder, recurrent, in partial remission*	F33.41
Major depressive disorder, recurrent, in full remission*	F33.42
Other recurrent depressive disorders*	F33.8
Major depressive disorder, recurrent, unspecified*	F33.9

\*Risk adjusts in CMS-HCC model only.

\*\*Risk adjusts in CMS-HCC model and HHS-HCC model.

## Coding and Documentation Guide: Substance Use Disorders

Accurate coding and documentation are fundamental to the risk adjustment process and crucial to representing each patient's complex health profile. Bright HealthCare's coding and documentation guides equip coders and medical staff with the information needed to support complete and accurate coding and documentation.

### Documentation best practices

- Documentation must be provided. Coders cannot assume diagnoses exist based on medication lists or physician orders.
- All conditions that coexist at the time of the encounter and require or affect patient care, treatment, or management should be documented and coded.
- Coders cannot code based on medication lists or physician orders.
- Providers must document all conditions that coexist at the time of the encounter and require or affect patient care, treatment, or management.
- Coders cannot assign level of severity based on medication lists or physician orders.
- Providers should document all conditions that coexist at the time of the encounter and require or affect patient care, treatment, or management.
  - Remission status
  - All related symptoms, including withdrawal, etc.
- Coders must verify and document all conditions that coexist at the time of the encounter and require or affect patient care, treatment, or management.

Monitor
Signs
Symptoms
Disease progression
Disease regression
Alcohol dependence, sustained remission – Quit drinking 7 years or more
Will order CMP.

### Clinical indicators

Familiarity with substance use disorder clinical indicators (i.e., testing, treatment, medication, etc.) is helpful in recognizing the potential presence and severity of a condition. **Coders cannot assign diagnosis codes based solely on test results and medication lists**, but these clinical indicators can help highlight opportunities for more complete and accurate documentation.

### Substance use disorder criteria and severity

Substance use disorders span a wide variety of problems arising from substance use and cover 11 different criteria:

- Taking the substance in larger amounts or for longer than intended
- Wanting to cut down or stop using the substance but not managing to
- Spending a lot of time getting, using, or recovering from use
- Cravings and urges to use
- Not being able to manage responsibilities at work, home, or school because of substance use
- Continuing to use, even when it causes problems in relationships
- Giving up important social, occupational, or recreational activities because of substance use
- Using substances again and again, even when it puts one in danger
- Continuing to use, even when one knows that they have a physical or psychological problem that could have been caused or made worse by the substance
- Need more of the substance to get the same effect (tolerance)
- Development of withdrawal symptoms, which can be relieved by taking more of the substance

The Diagnostic and Statistical Manual of Mental Disorders (DSM-5) allows clinicians to specify how severe the substance use disorder is depending on how many criteria are identified.

Criteria	Severity
2-3	Mild
4-5	Moderate
6 or more	Severe

## Case study #2: Missed opportunity

Gender: F DOB: MM/DD/1984

Chief complaint: Back pain

### History of present illness

The back pain is a chronic problem. Current episode started more than 1 year ago. The problem occurs daily, has been waxing and waning since onset. The pain is present in the lumbar spine; quality of pain is described as stabbing; pain radiates to the left thigh and right thigh, with a severity of 4/10. The symptoms are aggravated by sitting and standing.

### Past medical history

History of lumbar region with sciatica and dependence, continuous

### Assessment & plan

Chronic radicular pain of lower back. Pharmacological therapy recommended. Physical therapy, stretches, heat, and topical analgesics.

Without documentation of opioid dependence, we cannot code.

### Past medical history

## Coding for substance use disorders

### Use, abuse, and dependence

When documentation indicates use, abuse, and dependence of the same substance (alcohol, opioid, cannabis, etc.), only one code should be assigned to report the pattern of use. Follow the hierarchy outlined in the chart below:

Documented pattern of use	Assign only the code for
Use and abuse	Abuse
Abuse and dependence	Dependence
Use, abuse, and dependence	Dependence
Use and dependence	Dependence

### In remission

The appropriate codes for "in remission" are assigned only on the basis of specific provider documentation, **unless otherwise instructed by the classification or the coding path leads to remission**. Coders are not allowed to clinically interpret documented time frames to indicate that the condition is in remission.

- **Mild** substance use disorders in early or sustained remission are classified to the appropriate codes for substance **abuse**, in remission.
- **Moderate or severe** substance use disorders in early or sustained remission are classified to the appropriate codes for substance **dependence**, in remission.

Example: Patient's social history states, "History of cocaine dependence, but has not used in 5 years." Below is the correct coding for this patient:

F14.21	Cocaine dependence, in remission
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**Note:** Following the path in the ICD-10 manual, personal history of cocaine dependence classifies to a remission code as follows: History > personal > drug dependence—see "Dependence, drug, by type, in remission."

### Why is risk adjustment important?

#### What is risk adjustment?

Risk adjustment is a process that predicts healthcare costs based on demographic information to a risk score. When providers use the data to identify what types of programs...

#### What are fundamental aspects of risk adjustment?



High-quality patient-provider relationship



Accurate medical charting and documentation

## Provider Documentation: Diabetes Documentation Tips & Best Practices

### Did you know that diabetes has multiple manifestations?

Establishing the cause of diabetes has caused confusion due to, because of, and documentation components.

- Type I or Type II
- Secondary to another condition
- With or without ketoacidosis
- With ketoacidosis

## Provider Documentation: Cancer Documentation Tips & Best Practices

### Did you know that cancer should be documented as "history of" when it has been excised or eradicated from its site, with no further treatment?

Documentation components necessary to capture the severity of cancer:

- Primary

## Provider Documentation: COPD & Asthma Documentation Tips & Best Practices

### Did you know that complete documentation of COPD and asthma can help identify patients for disease management programs?

Documentation components necessary to capture the severity of illness of your patients with COPD, asthma, and other...

## Provider Documentation: Major Depressive Disorder Documentation Tips & Best Practices

### Did you know that documenting the episode, activity, and severity of major depressive disorder is essential to complete and accurate coding?

- Episode: Single or Recurrent
  - Depression is considered recurrent at the second single episode.
  - Depression is recurrent if patient is currently on prescribed medication or receiving therapy services.
- Activity: Current, Partial remission, Full remission
  - Consider "in remission" rather than "history of" if patient was previously diagnosed but is currently without symptoms.
- Severity: Mild, Moderate, Severe with psychotic symptoms

### Patient Health Questionnaire-9 (PHQ-9)

PHQ-9 Score	Description
0-4	Not clinically significant
5-9	Mild depression
10-14	Moderate depression

## Coding and documentation examples

### Case study #1: Complete documentation

Gender: M DOB: MM/DD/1975

**Admission diagnosis:**  
Opioid overdose

**History of present illness**  
This a.m. patient was unresponsive; girlfriend reported patient took Oxycodone. EMS were called. Medics gave 2 of Narcan with improvement. Here in ER, patient does not know year, where he is, or what happened. Will get stat CT head, ABG, administer another dose of Narcan.

**Exam**  
General appearance: Alert, awake, conversant  
Head/eyes: PERRLA  
ENT: Moist mucosal membranes  
Neck: Full range of motion, non-tender, no JVD  
Cardiovascular: Normal capillary refill, normal heart sounds, regular rate and rhythm  
Lungs: Clear to auscultation  
Abdomen: Soft, clear to auscultation

Reason for encounter is clearly documented.

Provider clearly states substance

# Reference Materials for Providers & Support Staff

## Coding and Documentation Guide: Substance Use Disorders

Accurate coding and documentation are fundamental to the risk adjustment process representing each patient's complex health profile. Bright HealthCare's coding guides equip coders and medical staff with the information needed to support accurate coding and documentation.

### Documentation best practices

- Documentation must be provided. Coders cannot assume diagnoses exist based on orders.
- Documentation must be clear and require or affect...

### Case study #2: Missed opportunity

Gender: F DOB: MM/DD/1984

**Chief complaint:** Back pain

**History of present illness**  
The back pain is a chronic problem. Current episode started more than 1 year ago. The problem occurs daily, has been waxing and waning since onset. The pain is present in the lumbar spine; quality of pain is described as stabbing; pain radiates to the left thigh and right thigh with a severity of 4/10. The symptoms are aggravated by sitting and standing.



# Thank you!

Contact our team with questions:

**Elise Depew, RHIA, CCS-P, CPC, CRC, CPMA**  
Sr. Manager, RA Education  
[edepew@brighthousecare.com](mailto:edepew@brighthousecare.com)

**Kris Young, FNP, MBA**  
Sr. Manager, RA Clinical Integration  
[kyoung@brighthousecare.com](mailto:kyoung@brighthousecare.com)